Becoming a Data-Driven Learning Organization

ATD Webinar - June 16th, 2023





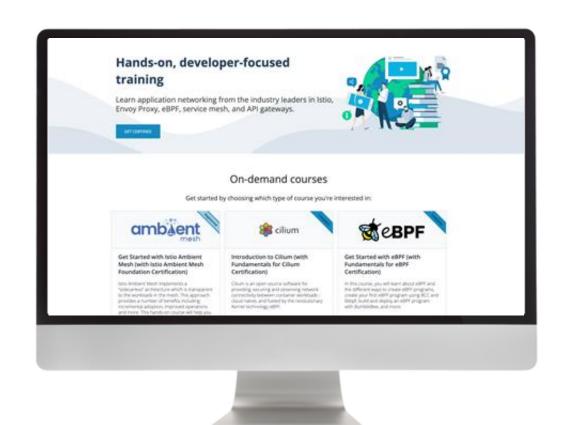
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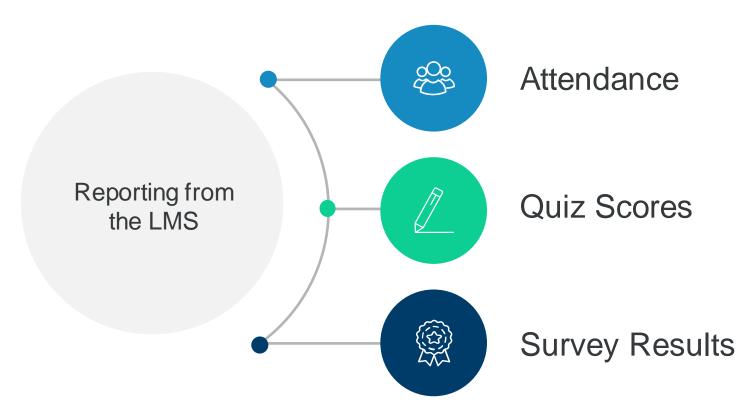


What does it mean to be a datadriven learning organization?

Weren't we using data already?



Typical learning data



Classic L&D QBR

Look at all that impact!

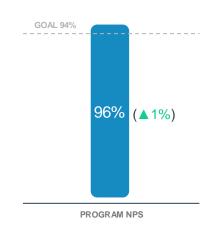
IN-PERSON CLASSES

24(**^2**)

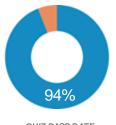
ELEARNING COMPLETIONS

TOTAL LEARNERS

317(**^**7)







QUIZ PASS RATE

Who are your business partners?

And what do they care about?



The disconnect

Data we report

VS

- Number of classes taught
- Number of eLearnings completed
- Program NPS
- Quiz scores
- Number of learners graduated

Data the business cares about

- Customer NPS scores
- Sales
- Customer retention
- Employee retention
- Efficiency

These are your **outputs**

Data the business cares about

- Customer NPS scores
- Sales
- Customer retention
- Employee retention
- Efficiency

Input metrics vs. output metrics

Inputs

These are the measurable behaviors that your organization strives toward to ensure successful business outcomes.

- Highly actionable/controllable
- Leading indicators of success
- Correlative and causal to outputs

Outputs

These are the outcomes that your business partners use to measure the success of their organizations.

- Not directly actionable by L&D
- Lagging indicators of success
- End-goal of any L&D program/initiative

Do we care about input metrics or output metrics?

Both. The output is the end goal. The input is our strategy for achieving that end goal.



Example: Input/output

Problem

The sales department is behind on its annual sales goals. Manager feedback and follow up analysis agree that a main cause of the problem is an inability to overcome common objections.

Input

Improve rate of successful objection handling

Output



Increase gross sales by 8% QoQ

How do we improve objection handling?

Overcoming Objection Course

A/B tested to ensure effectiveness

What are your inputs and outputs?



Let's build a data strategy

Case Study: FINRA licensing program



Program Metrics

Input Metrics

MIDTERM EXAM SCORE

85%

PROGRAM ADHERENCE

94%

Output Metrics

FIRST TIME PASS RATE

75%

OVERALL PASS RATE

90%

Learning intervention & coaching

Mid-term exam score

What do we do when a learner or cohort shows a mid-term exam score that suggests a high likely of failure?

Analyze the questions or topics with the highest levels of learner errors. Prepare a review session on these topics for the class.

Program adherence

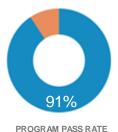
How can we use program adherence as a learning intervention tool?

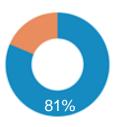
Give learners and facilitators/mentors access to a program adherence dashboard, showing how each learner is progressing. Use that dashboard as both a self-discovery and coaching tool.

Our new QBR



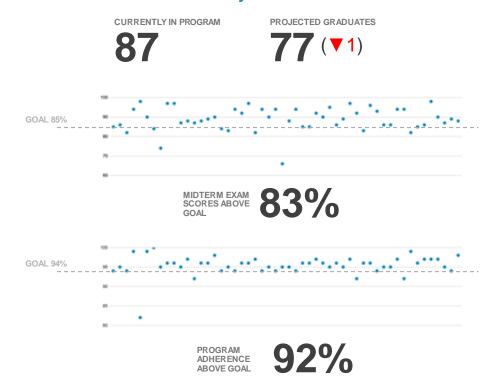
OF PROGRAM GRADUATES





FIRST TIME PASS RATE

Q4 Projections



Key takeaways

- We are a support function. Start with how your business partners define success. These are your **output metrics**.
- What does your team need to accomplish to ensure these outputs are achieved? These are your **input metrics**.
- Coach your team to inputs, but remember that your business partners care about outputs.
- Inputs are only valid if they are provably correlative and causal to outputs.



Q&A



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