

Is AI L&D's Extinction Event – or Renaissance?

With **Greg Shove**, Section CEO

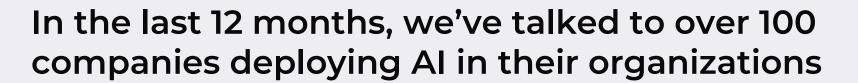




My name is Greg



- Section CEO
- 7x founder/CEO of tech startups that rode 3 previous tech waves (Internet, E-Commerce, Mobile) with \$250M in exits
- His mission bring 1M leaders into the AI class by the end of 2026
- Founder of Machine & Partners, a new Al Lab
- Author of <u>Personal Math</u>, a newsletter about working in the age of Al















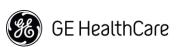












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What we're not



- The most well-known
- The most senior
- The most resourced
- The most expensive

What we are



- We know our stuff
- We move fast
- We get results
- We deliver great ROI



Poll: How often does your team use generative AI?





Al is the biggest disruption to learning in our lifetimes

ΑI



Duolingo launches 148 courses created with Al after sharing plans to replace contractors with Al

Aisha Malik - 8:05 AM PDT · April 30, 2025



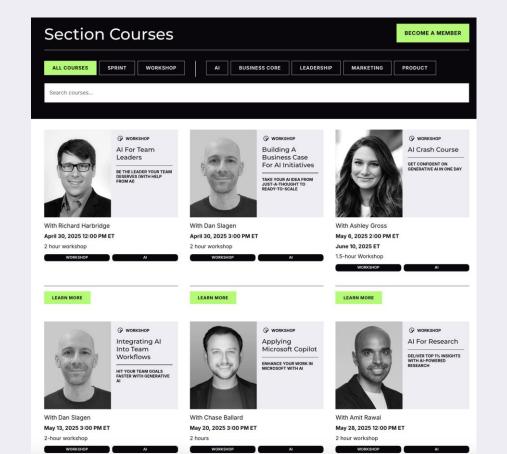


Dr. Philippa Hardman, Al and education consultant

"My unpopular opinion is that, so far, we have significantly underutilized AI in the world of education."



Section is essentially an L&D company





Our business has been premium, live + async learning



What the business looked like in 2022



50+

Human-led courses

30K+

Students educated

30+

Human team – with no Al experience

200+

enterprise customers





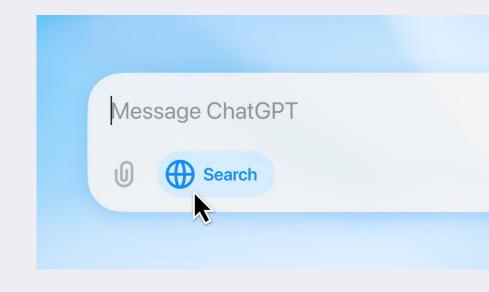






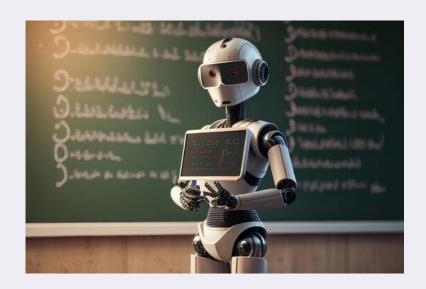


So in November 2022, when ChatGPT launched, we faced the same existential threat you do today



9

Would AI be a source of growth... or put us out of business?



Extinction event – Al-powered personalized learning means all live/async formats are worthless



Renaissance – businesses need new partners to create Al-powered personalized learning for EVERY employee



Enterprise Al is here

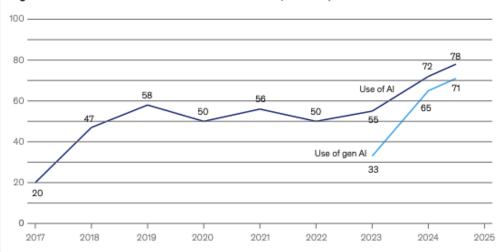
(and it's not going away)



Organizations are (finally) using Al more

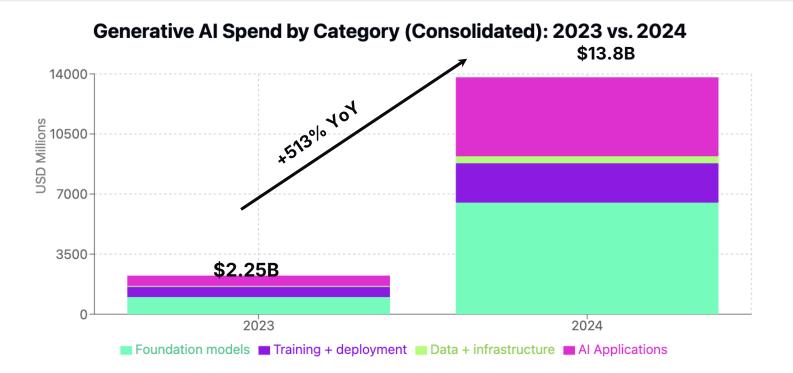
Organizations' use of AI has accelerated markedly in the past year, after years of little meaningful change.

Organizations that use Al in at least 1 business function, 1 % of respondents





There's growing enterprise commitment



And the recession will accelerate Al investments



Shopify is saying the quiet part out loud: AI will replace new hiring—other CEOs just won't admit it

BY SHARON GOLDMAN April 10, 2025 at 11:05 AM EDT



Exclusive

CEOs Choose More AI, Fewer Jobs



Apr 17, 2025, 6:00am PDT

CEOs Are Confident About Growth And Say Tech Will Get Them There

Plus: How To Brew A Mission-Centric Company, Economists Warn Of Recession Potential, Celtics Purchased In Record-Breaking Sale, Execs Trust AI More Than Themselves

By Megan Poinski, Forbes Staff. I'm the writer for the Forbes C-Suite newsletter...

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Published Mar 24, 2025, 12:16pm EDT

The White-Collar Recession of 2025: Al and the Great Professional Displacement

February 28, 2025

'Gradually then suddenly': Is Al job displacement following this |pattern?

Gary Grossman, Edelman

March 23, 2025 1:15 PM

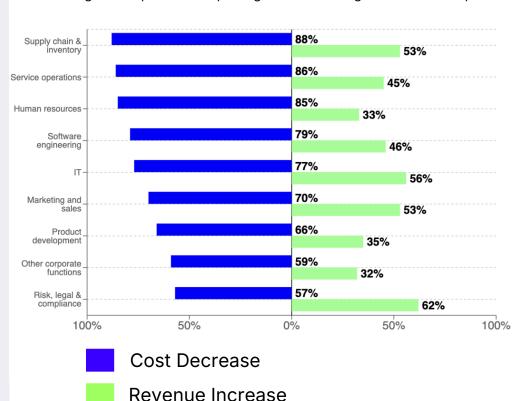


Al projects are beginning to hit the P&L



Generative AI Impact by Business Function

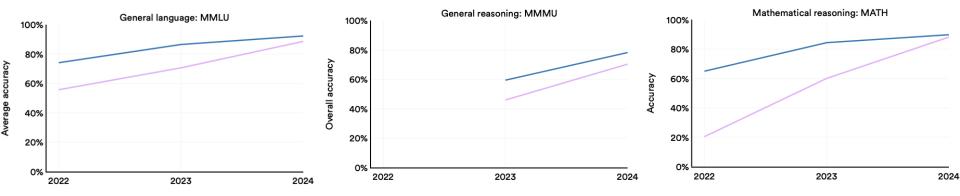
Percentage of respondents reporting benefits from generative Al adoption



Source: McKinsey 2025, n=1363

And (despite what naysayers say) Al is getting better fast





Closed

Open



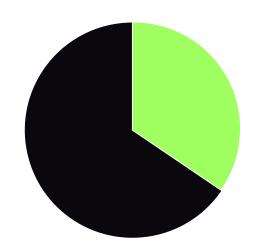
But most organizations are still struggling



Because people hate change

LEADERSHIP > CAREERS

New Data: 41% Of Gen Z Workers Are Sabotaging Their Employer's AI Strategy

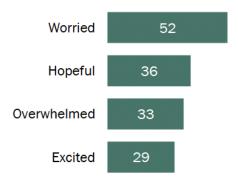


Especially when they're anxious

Workers are more worried than hopeful about future Al use in the workplace



% of employed adults saying they generally feel ____ about how AI may be used in the workplace in the future



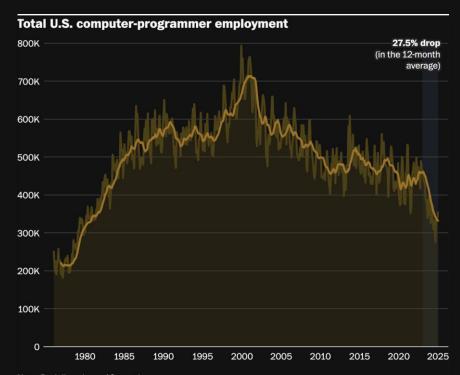
Note: Based on all employed adults, including 17% who have not heard about Al use in the workplace and were not asked this question.

Source: Survey of U.S. workers conducted Oct. 7-13, 2024.

"U.S. Workers Are More Worried Than Hopeful About Future Al Use in the Workplace"

PEW RESEARCH CENTER

And it's becoming clear that jobs are at stake

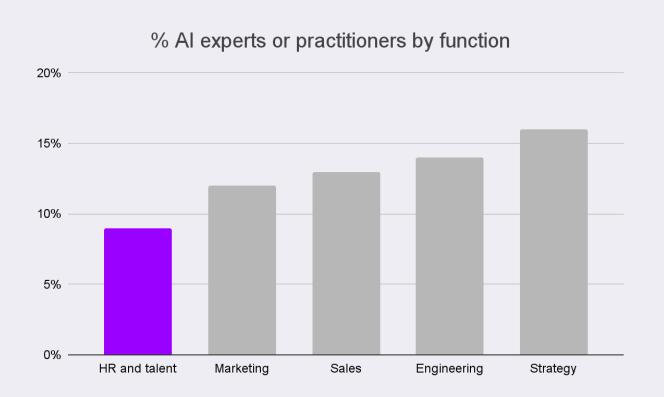


Note: Dark line shows 12-month average

Source: Current Population Survey from the Bureau of Labor Statistics via IPUMS DEPARTMENT OF DATA / THE WASHINGTON POST

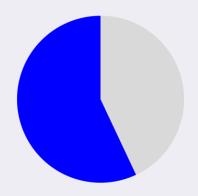


HR / L&D has been especially slow to adopt

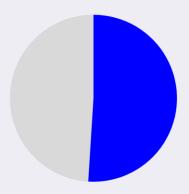




Which means they're failing to lead their orgs on Al training



57% of employees have received no Al training



51% say their company has no Al policy



Why is L&D behind?

"I can't trust AI to reflect on the relevance of the content to our learners, understand the nuances specific to our organization, or to verify the information it provides to me."

- Instructional Designer, Fortune 500 Company, CLN Learning Conference

The bad news: CEOs are getting impatient

I've said this in Q&As and many meetings, but I want to make it official: Duolingo is going to be Al-first.

Al is already changing how work gets done. It's not a question of if or when. It's happening now. When there's a shift this big, the worst thing you can do is wait. In 2012, we bet on mobile. While others were focused on mobile companion apps for websites, we decided to build mobile-first because we saw it was the future. That decision helped us win the 2013 iPhone App of the Year and unlocked the organic word-of-mouth growth that followed.

Betting on mobile made all the difference. We're making a similar call now, and this time the platform shift is AI.

Al isn't just a productivity boost. It helps us get closer to our mission. To teach well, we need to create a massive amount of content, and doing that manually doesn't scale. One of the best decisions we made recently was replacing a slow, manual content creation process with one powered by Al. Without Al, it would take us decades to scale our content to more learners. We owe it to our learners to get them this content ASAP.

Al also helps us build features like Video Call that were impossible to build before. For the first time ever, teaching as well as the best human tutors is within our reach.

Being Al-first means we will need to rethink much of how we work. Making minor tweaks to systems designed for humans won't get us there. In many cases, we'll need to start from scratch. We're not going to rebuild everything overnight, and some things—like getting Al to understand our codebase—will take time. However, we can't wait until the technology is 100% perfect. We'd rather move with urgency and take occasional small hits on quality than move slowly and miss the moment.

We'll be rolling out a few constructive constraints to help guide this shift:

- We'll gradually stop using contractors to do work that Al can handle \(\)\ I use will be part of what we look for in hiring
 - use will be part of what we evaluate in performance reviews
 - adcount will only be given if a team cannot automate more of their work
 at functions will have specific initiatives to fundamentally change how they work
 - Duolingo will remain a company that cares deeply about its employees. This isn't about with Al. It's about removing bottlenecks so we can do more with the outstanding Duos we already you to focus on creative work and real problems, not repetitive tasks. We're going to support you ing, mentorship, and tooling for Al in your function.

ary, but I'm confident this will be a great step for Duolingo. It will help us better deliver on our

Duolingo's CEO: Use Al or else





86%

Of employers expect AI to significantly transform their businesses by 2030

50%

Of employers cite skill gaps as the biggest obstacle to adopting AI

77%

Of employers plan to upskill their workforce to better work alongside Al by 2030

The L&D + Al opportunity



Mass production of content

Global relevance + scalability

Personalized learning for every employee

Fully Altransformed organization

BASIC

ADVANCED



The L&D + AI playbook: Optimize, then Transform



PHASE 1



Optimize L&D's effectiveness and scalability

Leaders expect AI to help teams work smarter and achieve the output of three people

3

Driving L&D efficiency with Al

How can Al make your existing efforts more <u>efficient</u> and <u>cost-effective?</u>

Automated Training Curation: Al creates custom learning paths for employees/departments

Automated Transcription and Translations: Al generates subtitles/translations for training videos

Al powered Industry Research: Al extracts relevant insights from L&D industry reports

Al-powered Needs Analysis: Al reviews performance data to identify knowledge gaps

Al Chatbot for Employee Training FAQs: Al chatbot answers common training-related questions

Al Copy: Al generates summaries of courses to advertise in learning center





Use case #1:

Customize training

OUR SCENARIO

I'm training marketing managers on leadership skills, like giving constructive feedback or managing creative conflicts. I want to use AI to quickly generate realistic, role-specific scenarios they can practice to prepare for real-world challenges.





Use Case #2:

Localize content

OUR SCENARIO

I need to provide training materials for teams in France, Japan, and the U.S. Translate content while adjusting tone and examples to reflect cultural nuances.





Use Case #3:

Analyze feedback

OUR SCENARIO

I just completed a training session and have hundreds of feedback responses. I want to use Al to quickly analyze sentiment, identify trends, and pull actionable insights to improve future workshops.





Use Case #4:

Create scripts

OUR SCENARIO

I need to write a script to accompany a training deck for facilitators who will lead workshops. Generate clear, role-specific talking points and instructions that line up with the slides.



SHARE IN THE CHAT

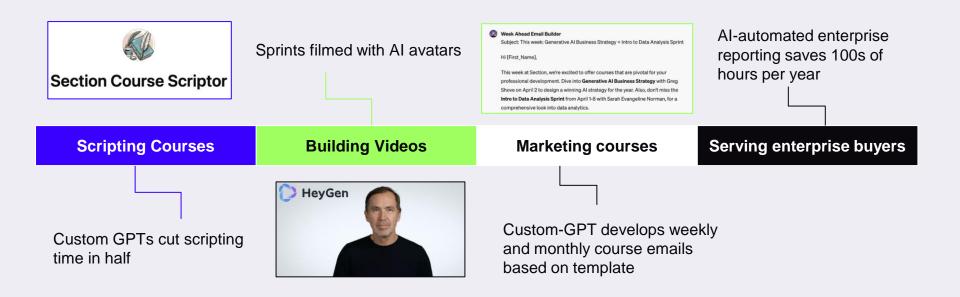
How are you using Al to make your team more efficient (and if you aren't, what's holding you back?)

Optimize in action: The Section case study

We redesigned our L&D workflows to adopt Al



We currently have **50+ Al-enabled workflows** in flight across the team after 18 months



We built an Al Course Scriptor



Problem:

Course scripting was expensive, time consuming and cumbersome

Solution: Al augmentation

- Outline builder
- First draft builder
- Revisions editor via Grammarly integration

Results:

- Reduced Costs (\$35K vs. \$18K)
- Reduced Development Time (13 weeks vs. 6 weeks)

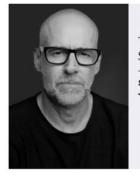




We use avatars to teach popular AI courses



Human Instructor



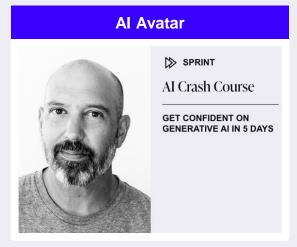
SPRINT
The Brand Strategy
Sprint

SELL A PROMISE, NOT JUST A PRODUCT

Brand Strategy Sprint

1.5 days in studio10 week scripting process1 language, no personalization120 day production cycleMaybe annual updates

65 NPS/\$150k



Al Crash Course

No studio
4 weeks of scripting with Custom GPTs
10+ languages, personalized components
30 day production cycle
Real-time updates

65 NPS/\$25k





By optimizing with AI, Section can produce $\frac{10x \text{ more courses}}{10x \text{ faster, and } \frac{1}{5} \text{ of the cost}$



PHASE 2



Transform L&D into the Al workforce transformation partner

Get the organization from anxious and confused to empowered and competitive



Technology is not (the main) roadblock to AI readiness

% of Organizations Highly Prepared for Generative AI in Each Area

Q4 2024, n=2,773 leaders surveyed



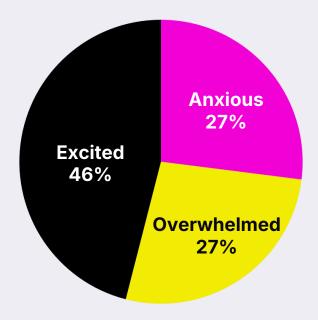
Source: Deloitte's State of Generative AI in the Enterprise Q4 Report, January 2025.



Technology is not (the main) roadblock

Which of the following describes how you feel about Al's implications for you?

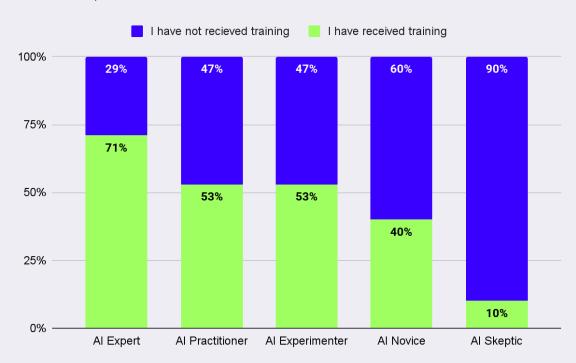
March 2025, n=5,013 knowledge workers surveyed



Our research: Al proficiency must be engineered



Have you received any training or support from your company on how to use Al? March 2025, n=5113



L&D can lead this transformation



From (Today)	To (Tomorrow)	
10% or less of employees with Al expertise	50%+ engaged with meaningful use cases	
Employees anxious and overwhelmed by Al	Confident, proficient workforce	
Failed AI pilots	Pilots that prove feasibility and value	
Lots of AI cheerleading	Grounded, business-led adoption	

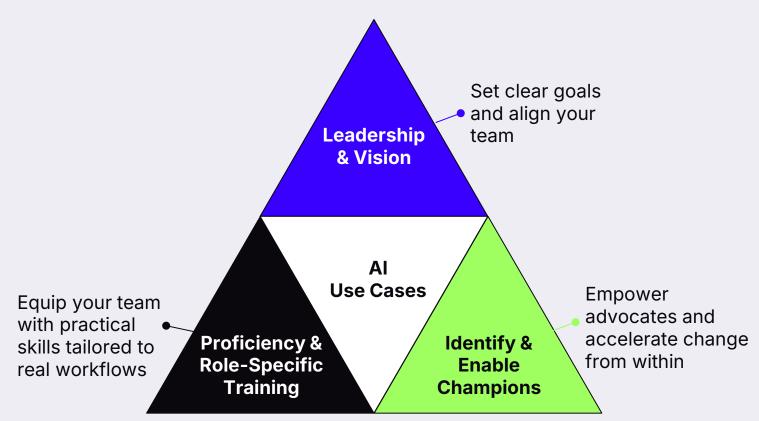


How to think about your role in Al transformation

How can the Al moment position you as a transformation partner to the business?				
Diagnosing user needs	Ex. More time interviewing employees			
Change management	Ex. Advising the c-suite on employee reactions to Al			
Org-wide AI deployment	Ex. Owning AI deployment from org readiness to workflow redesign			
Innovative approaches to learning	Ex. Al avatars, hyper-personalization, Al coaching, training simulations, etc.			



The AI Workforce Transformation Model





Quickly train and certify brand-safe employee compliance with policies



TRAINING

Course that quickly trains the entire organization on your POV and guidelines for how to use AI



CERTIFICATION

Certify understanding and compliance via Alpowered diagnostic

Build base-level proficiency



Run foundational Al training live + on demand... then embed in LMS for reference Al capabilities and limitations

Basic, intermediate, and advanced prompting

Responsible usage (mitigating hallucinations, bias, security risks)

Make it relevant to roles



Run foundational Al training live + on demand... then embed in LMS for reference Al capabilities and limitations

Basic, intermediate, and advanced prompting

Responsible usage (mitigating hallucinations, bias, security risks)

Then layer in functional training to help employees find personalized use cases



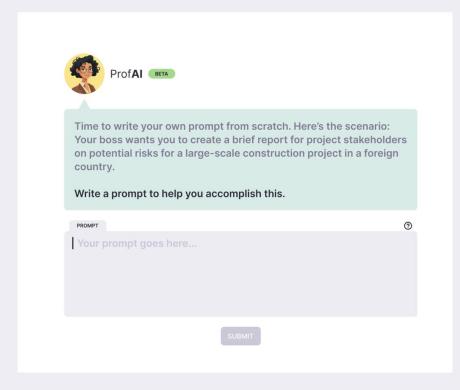


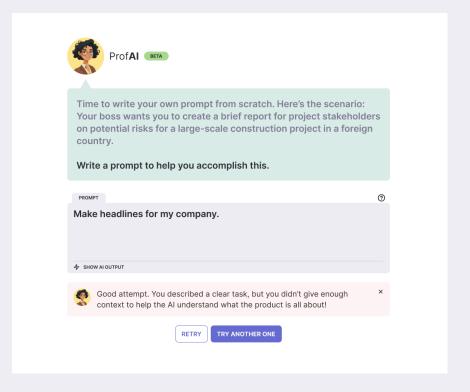
Make Al training ongoing, not one-time

	Step 1	Step 2	Step 3	Step 4	
_	•	•	•	•	-
	Certify brand- safe Al usage	Build base level Al proficiency	Make it relevant to employees' roles	Provide ongoing support and training	
	\odot		*.Q		



Use AI to rethink and transform the learning process





Will L&D lead this transformation?



Where the workforce is on Al

Anxious and overwhelmed

Where CEOs want them to be

Confident and proficient



Closing thoughts

Your role in this moment







Increase L&Ds effectiveness and scalability

Leaders expect AI to help teams work smarter and achieve the output of three people 2



Transform L&D into the Al workforce transformation partner

Get the organization from anxious and confused to empowered and competitive





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It's a great time to get started



Al moving so fast - so you will need to repeat



OPTIMIZEEvery 3 months



TRANSFORM Every 6 months

There's lots to think about ... but don't let it slow you down



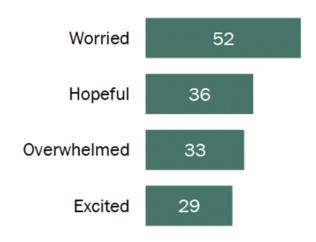
You will need to act



You will need to lead

Workers are more worried than hopeful about future Al use in the workplace

% of employed adults saying they generally feel ____ about how AI may be used in the workplace in the future

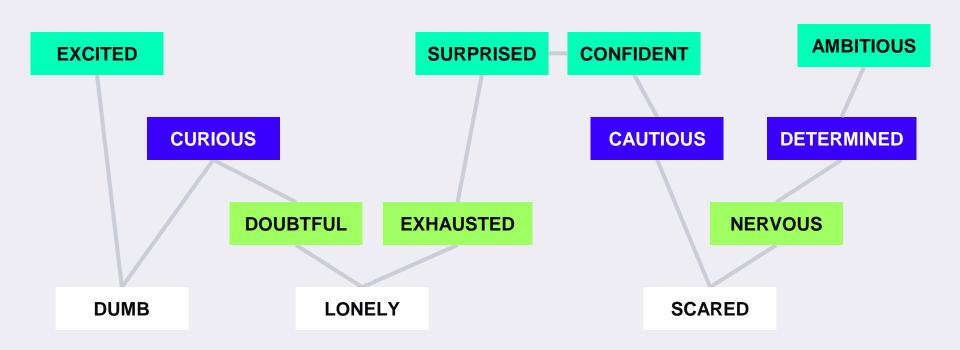


You will need to commit



Be prepared.





Coming up: In-person events for heads of Al

July 10: Chicago July 31: Toronto

Coming soon: New York

City, San Francisco,

London, Boston

Want to join? Email events@sectionai.com

